

# Clinical Field Assessor Training

Practice Ready Assessment -British Columbia (PRA-BC)

### ubccpd.ca/img/pra-bc/assessors

♀ 11.5 Mainpro+

() April 5 - 6, 2024 (Fri-Sat)

Online via Videoconference

 $\beta$  By invitation only





### Friday, April 5, 2024

08:30	Welcome, Introductions and PRA-BC Program Overview	
	This session provides participants with an opportunity to meet the personnel from PRA-BC and UBC CPD who are involved in the clinical field assessment (CFA) training. Participants will learn about the selection process for candidates, what PRA-BC candidates will experience during Orientation, as well as the requirements for successfully challenging the Centralized Assessment.	
	<ul> <li>Identify key personnel and their contact information for Orientation</li> </ul>	Dr. Ryan McCallum
	<ul> <li>Identify key personnel and their contact information for the CFA</li> </ul>	Dr. Steven Yau
	<ul> <li>Identify the goals and objectives for Assessor Training</li> </ul>	
	<ul> <li>Describe PRA-BC's history, mandate, and successes to date</li> </ul>	
	Describe the PRA-BC candidate selection process and criteria	
	<ul> <li>Outline the timing, objectives and processes associated with the CFA</li> </ul>	
	<ul> <li>Identify the goals and objectives of Orientation for PRA-BC candidates</li> </ul>	
09:30	The CFA: Roles, Responsibilities, and Expectations	
	The purpose of this session is to familiarize new assessors with roles, responsibilities and expectations during the clinical field assessment (CFA). Participants are briefly introduced to the assessment tools utilized during the CFA (to be examined in more detail later in the training) as well as the schedule for conducting assessments and returning them to the PRA-BC office.	Dr. Ryan McCallum Ms. Mary Chinni
	• Describe the roles and responsibilities of the PRA-BC clinical field assessor	Dr. Steven Yau
	Identify PRA-BC assessment principles	
	<ul> <li>Identify the tools to be utilized during the CFA, including the new Telemedicine Assessment tool/reporting form</li> </ul>	
11:00	Break	
	Real Time Virtual Support Initiative	
11:15	This session provides assessors with an overview of the RCCbc's Real Time Virtual Support (RTVS) Initiative.	Dr. Keeve De Villiers

## Friday, April 5, 2024 (cont'd)

11:45	Understanding the Assessment Class of Registration and the College's Role in PRA-BC	
	By the end of the session, assessors will be able to describe and understand the:	
	College's mission	
	College's legislative authority	
	Registration processes	Ms. Tina Cheng
	Assessment class of registration	
	<ul> <li>College's expectations of PRA-BC assessors</li> </ul>	
	<ul> <li>Provisional class of registration for successful CFA candidates</li> </ul>	
	<ul> <li>College's expectations of IMG provisional registrants' supervisors</li> </ul>	
12:15	Lunch	
	Managing Your Risk as a PRA-BC Assessor	
13:15	By the end of the session, assessors will be able to:	Ms. Lara Zee
13.15	<ul> <li>Describe how cultural differences can affect medico-legal risk</li> </ul>	IVIS. Lara Zee
	Outline risk areas in clinical supervision	
13:45	My Experience as a PRA-BC Assessor	
	This session provides participants an opportunity to learn from and about a PRA-BC assessor who has completed at least one clinical field assessment (CFA). The speaker will share their knowledge and experiences pertaining to the program, and provide insights and tips for participants soon to embark on this new role.	Dr. Daniel Obaseki
	<ul> <li>Gain insights into the opportunities and challenges associated with the CFA and assessor role</li> </ul>	
	• Identify strategies to support candidates as they integrate into the community and CFA clinical environment	
14:45	Wrap Up	

### Saturday, April 6, 2024

08:00	Competency and The Field Note	
	The purpose of this session is to review the fundamentals of competency assessment and to introduce participants to the field note as a foundational tool for assessment of competence during the CFA. Opportunities to practice application of this assessment tool will be provided using case studies.	
	<ul> <li>Define how competence is assessed through use of direct observation and other forms of feedback during the CFA</li> </ul>	Dr. Ryan McCallum Dr. Steven Yau
	• List three (3) fundamental concepts upon which the PRA-BC Field Note is based	
	<ul> <li>Describe the purpose and appropriate application of the Field Note in competency- based assessment</li> </ul>	
	Demonstrate appropriate use of field notes for assessing clinical performance and guiding associated feedback	
9:30	Break	
9:45	Mini-CEX, Chart Review, and Procedural Skills Assessment	
	This session provides participants with didactic and practical training focused on the mini- CEX, chart review, and procedural skills checklist. Opportunities to practice application of these tools will be provided using case studies.	
	<ul> <li>Differentiate higher-order skills from basic knowledge for the purpose of clinical- competency assessment</li> </ul>	Dr. Steven Yau
	Generate a field note focusing on higher-order skills to assess for competence	
	Generate a mini-CEX using key concepts in competency-based assessment	
	<ul> <li>Describe how chart review can aid in assessing for competence</li> </ul>	
	• Describe how to apply the procedural skills checklist	
10:45	Break	
11:00	Multisource Feedback & Assessment of Spoken Language	
	This session introduces participants to the eight (8) sentinel habits of family medicine and explores how evaluation objectives can aid in assessment of PRA-BC candidate competence during the CFA. Participants will explore the use of multisource feedback (MSF) and how to assess spoken language as per PRA-BC program guidelines and requirements. Opportunities to practice application of these tools will be provided using case studies.	Dr. Ryan McCallum Dr. Steven Yau
	• Describe the 8 sentinel habits and how evaluation objectives can assist in assessment	
	• Describe how MSF can assist in competency based assessment and how to prepare and collect reports	
	<ul> <li>Describe the process for assessing verbal language competence during the CFA</li> </ul>	

## Saturday, April 6, 2024 (cont'd)

	Clinical Field Assessment Reports (CFARs)	
11:45	This session introduces participants to the CFAR template used both at the midpoint and endpoint of the CFA to assess overall competence of PRA-BC candidate. Opportunities to practice application of this assessment approach will be provided using case studies.	Dr. Ryan McCallum
	Describe the key components of interim and final CFARs	Dr. Steven Yau
	Complete an interim CFAR report using competency-based assessment principles	
	• Apply learning to complete a portion of a final CFAR using PRA-BC approved CFA tool	
12:45	Lunch	
	CFA Online Reporting	
13:30	The session introduces participants to the CFA Online Reporting portal that will be used to submit forms throughout the CFA.	Ms. Mary Chinni
	• Utilize the CFA reporting calendar to identify important assessment-based timeframes and deadlines	
	Delivering and Improving Effectiveness of Feedback	
	The ability to deliver feedback to PRA-BC candidates during the clinical field assessment (CFA) is integral to facilitating candidate growth and success. Providing candidates with candid feedback – especially when the candidate is experiencing challenges – can be daunting even for the most seasoned physician. This session aims to explore the common tensions associated with delivering feedback and to practice approaches aimed at creating a safe and positive assessment environment for both candidates and assessors.	
14:00	• Identify common challenges associated with the delivery of feedback, particularly those unique to IMGs	Dr. Linlea Armstrong
	<ul> <li>Explore personal experiences and biases that might impact the delivery of effective feedback</li> </ul>	
	<ul> <li>Practice new approaches to sharing feedback with the aim of fostering a positive learning environment</li> </ul>	
	<ul> <li>Recognize limitations and when it is time to engage PRA-BC for support</li> </ul>	
15.45	Farewell	Dr. Ryan McCallum
15:45		Dr. Steven Yau
16:00	Wrap Up & Evaluation	

#### Course Coordinators

Amanjot Bhandol Administrative Coordinator, Practice Ready Assessment BC (PRA-BC)

Mary Chinni, BA, MA Program Manager, Practice Ready Assessment BC (PRA-BC)

#### Charlotte Humphries, MA Planning Project Manager, Division of Continuing Professional Development, UBC

Ryan McCallum, CD, MD, CCFP, FCFP Clinical Director, Practice Ready Assessment BC (PRA-BC)

Luke Wu, BSc, MM Program Coordinator, Division of Continuing Professional Development, UBC

#### Steven Yau, BSc, BEd, MD, CCFP (AM), FCFP

Medical Director, IMG Orientation and Assessor Training, Division of Continuing Professional Development, UBC; Site Faculty, Faculty Development IMG Site (St. Paul's), Department of Family Practice, UBC; Clinical Assistant Professor, Department of Family Practice, UBC

#### **Presenting Faculty**

#### Linlea Armstrong, BSc, MD, FRCPC

Director, Provincial Meidcal Genetics Program, BC Women's Hospital; Clinical Associate Professor, Department of Medical Genetics, UBC

#### Tina Cheng

Manager, Independent Practice Registration, College of Physicians and Surgeons of BC (CPSBC)

#### Mary Chinni, BA, MA

Program Manager, Practice Ready Assessment BC (PRA-BC)

#### Keeve De Villiers, MD

Co-lead for Maternity & Babies (MaBAL), Real-Time Virtual Support

#### Ryan McCallum, CD, MD, CCFP, FCFP

Clinical Director, Practice Ready Assessment BC (PRA-BC)

Daniel Obaseki, MD Past Assessor

#### Steven Yau, BSc, BEd, MD, CCFP (AM), FCFP

Medical Director, Orientation and Assessor Training, Division of Continuing Professional Development, UBC; Site Faculty, Faculty Development IMG Site (St. Paul's), Department of Family Practice, UBC; Clinical Assistant Professor, Department of Family Practice, UBC

Lara Zee, LL.B. Partner, Harper Grey LLP

UBC CPD Faculty of Medicine

Suite 200 East Tower, 555 West 12th Ave, Vancouver BC V5Z 3X7

cpd@info.ubc.ca | ubccpd.ca



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